

Pharmacare Finance p.l.c.

HHF 003, Hal Far Industrial Estate, Hal Far, Birzebbugia

(a public limited liability company registered under the laws of Malta with registration number C 86057)

Issue by Pharmacare Finance p.l.c. (“Issuer”) of an offer of €17,000,000 6% unsecured Bonds 2033 (“Bonds”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Pharmacare Finance p.l.c. has issued a Prospectus dated 5 December 2022 relating to an offer of Bonds.

The Bonds are guaranteed jointly and severally by Pharmacare Premium Ltd (C 45245), a private limited liability company registered under the laws of Malta.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 3 February 2023 and trading is expected to commence on 6 February 2023.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to Pharmacare Finance p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.pharmacarefinance.com or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own independent financial and other professional advisors.

Date: 15 December 2022