PHARMACARE | F I N A N C E

29th April 2021

REFERENCE PHC32

The following is a company announcement issued by Pharmacare Finance plc (C 86057), (the "Company"), pursuant to the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange:

QUOTE

The Board of Directors of the Company met on Thursday 29th April 2021, and duly considered and approved the Company's Financial Sustainability Forecasts for financial year 2021.

The Company would also like to inform its investors that the Financial Sustainability Forecasts for financial year 2021 of Pharmacare Premium Ltd, being the guarantor of the €5,000,000 5.75% Unsecured Bonds 2025-28 issued by the Company, was also duly considered and approved during a meeting of the Board of Directors of Pharmacare Premium Ltd subsequent to the above meeting of the Company.

These Financial Sustainability Forecasts are available for viewing on the Company's website at: www.pharmacarefinance.com

QUOTE

Mr Hani Sarraf
Company Secretary

For and On Behalf Of
Pharmacare Finance plc