

28th April 2021

REFERENCE PHC31

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Pharmacare Finance plc (C 86057), (the "Company"), pursuant to the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange:

QUOTE

The Company gives notice that the Annual General Meeting of the Company held on 26th April 2021 was adjourned and scheduled to reconvene on Thursday 29th April 2021, to consider, and if deemed fit approve, the Directors' resolutions that:

- (a) The Company approves the Annual Report and Audited Financial Statements for the financial year ended 31st December 2020;*
- (b) The Company approves the reappointment of Baker Tilly Malta as the Company's auditors and authorises the Board of Directors to determine their remuneration;*
- (c) The Company approves the reappointment of the current directors up to the next Annual General Meeting in accordance with the Company's Articles of Association.*

The Company also announces that the shareholders of Pharmacare Premium Ltd, being the guarantor of the €5,000,000 5.75% Unsecured Bonds 2025-28 issued by the Company, also adjourned their Annual General Meeting and are scheduled to reconvene on Thursday 26th April 2021, to consider, and if deemed fit approve, the Annual Report and Audited Financial Statements for the financial year ended 31st December 2020.

UNQUOTE



Mr Hani Sarraf
Company Secretary

For and On Behalf Of
Pharmacare Finance plc